

# FINMA Licensed Asset Manager





## FINMA Licensed Asset Manager

Since its establishment in 2018, the firm has grown into a trusted participant in the Swiss financial sector, providing advisory, wealth management, and family office services to a broad range of private and institutional clients. With assets under management already in the ten-digit range, the company has demonstrated consistent capacity to attract and retain clients seeking structured financial oversight, professional governance, and long-term strategic planning. Its licensing under the Financial Institutions Act provides both operational security and market credibility, enabling it to operate seamlessly within Switzerland's tightly regulated financial environment.

- PlaceofIncorporation: Luzern, Switzerland
- DateofIncorporation: 2018
- Headquarters: Luzern, with the option to establish branches domestically and
- Paid-upCapital: CHF 320,000
- RegulatoryStatus: Fully licensed asset manager under the Financial Institutions Act (FINIA), authorised and supervised in
- Compliance: Qualified financial intermediary under the Swiss Anti-Money Laundering Act (AMLA). Fully audited with regular reports filed to Swiss
- LegalStanding: No debt, liabilities, or pending All tax returns filed and paid; good standing with regulatory and fiscal authorities.

### Corporate Purpose

The firm is authorised to provide a broad range of financial and advisory services, including:

- InvestmentAdvisoryServices – Tailored advice to individuals and institutions on portfolio construction, asset allocation, and investment
- Asset&WealthManagement – Discretionary and advisory management of client assets across traditional asset
- FamilyOfficeServices – Comprehensive support for private clients and families, including succession planning, wealth structuring, and consolidated.
- FinancialandOrganisationalPlanning – Support in structuring financial, organisational, and operational strategies for
- FiduciaryandAdministrativeServices – Execution of fiduciary mandates and associated administrative

### Authorised Activities

- Provide traditionalassetmanagement and investment advisory
- Conduct clientacquisitionandintroductoryservices.
- Undertake currencyandsecuritiestrading for clients or on its own account, including shares, bonds, derivatives, commodities, and precious
- Carry out settlementandescrowservices related to investment
- Provide credit-relatedservices in areas such as factoring, commercial financing, or leasing, where linked to its core
- Act as custodian, including the ability to holdandmanagesecuritiesondeposit.
- Establish branchesorsubsidiaries in Switzerland or
- Participate in enterprises directly or indirectly related to its corporate

GROSS REVENUE

CHF 0

EBITDA

CHF 0

BUSINESS TYPE

Asset Management

COUNTRY

Switzerland

BUSINESS ID

L#20251025

- Provide loans/guarantees to subsidiaries, shareholders, or third parties, within its permitted

## Banking & Operational Features

- Active multi-currency accounts with Swiss and European banking institutions (including custodian, broker, and fintech relationships).
- Custody and banking relationships with LGT &VP Bank, Switzerland
- Fully compliant with Swiss financial regulations, with required governance roles (Resident Director, AML Compliance Officer, ) in place.
- All statutory and licensing fees, as well as administrative and audit services, prepaid for the current operating

## Key Features at a Glance

1. Fully operational and compliant Swiss asset management and advisory
2. Licensed under FINMA's Financial Institutions Act (FINIA).
3. Strong expertise in investment management, family office services, and wealth
4. Long-standing presence in Switzerland, established in
5. Active banking, custody, and brokerage relationships with top-tier
6. Current bank account balance, CHF 270,000,- (included with the acquisition)
7. Tax break of CHF 600,000,- (fully deductible against future income)
8. No outstanding liabilities, fully audited, and in good
9. Flexible structure allowing for future expansion in Switzerland and

## Regulatory Premise

In recent years, Switzerland's financial regulatory landscape has been reshaped by stricter requirements introduced by FINMA, aimed at strengthening reporting standards and transparency. These changes significantly raised the compliance threshold for asset managers, leading to consolidation across the industry as many firms were unable to meet the new standards once the regulatory transition period closed at the end of 2022.

Throughout this period, the company maintained uninterrupted compliance and preserved its licensing status under the Financial Institutions Act. By successfully adapting to evolving requirements, the firm demonstrated its commitment to regulatory integrity and operational transparency, reinforcing its position among the select group of Swiss asset managers that remain fully authorised and active in today's market.

## Included in the sales price

- 100% interest in the fully FINMA-licensed Swiss AM- Company
- All of the company's licenses, relationship & assets
- Current bank account balance of CHF 270,000,-
- Tax break of CHF 600,000,- (deductible against future income)
- Costs paid in advance for the first year of operations
- The mandatory Swiss Resident Director
- The required AML Compliance Officer
- License & affiliation fees: 1 year
- Registered Office Address
- Administration and Accounting Services
- AML Audit

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

*© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.*



[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)