

American Heavy Government Contractor





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This well-established heavy construction contractor, situated in Southern Oklahoma, specializes in providing industrial services for government infrastructure projects. The company has a strong reputation and a proven track record, with a primary focus on bridge repairs and highway roadwork for the Oklahoma and Texas Departments of Transportation (DoTs).

Core Competencies & Financial Highlights

The business offers a comprehensive range of services, including:

- **Earthwork and Site Preparation:** Preliminary site planning, earthwork, foundations, grading, and paving.
- **Structural and Utility Projects:** Design consultation, slipform parapet rails, box culverts, wall retention, and utility projects.

Operations & Real Estate

The company operates out of a 21,400-square-foot facility, which includes:

- **Clerical Space:** 5,000 sq. ft.
- **Workshop:** 2,400 sq. ft.
- **Storage:** 14,000 sq. ft.

The owner's preference is to sell the property along with the business at its appraised value. However, a tenancy agreement can be negotiated at a monthly rate of **\$10,000**.

Personnel & Transition

With over two decades of experience as a family-operated business, the company has a skilled and stable workforce. The team consists of **35 non-union, cross-trained employees** and includes management teams who are committed to remaining with the company post-sale. This ensures the continuity of operations and the preservation of its established reputation.

The current owner is committed to a smooth transition and is open to an extended transition period of up to **six months** to ensure a successful handover.

TARGET PRICE

\$5,500,000

GROSS REVENUE

\$18,800,000

EBITDA

\$3,250,000

BUSINESS TYPE

Construction Company

COUNTRY

United States

BUSINESS ID

L#20251000

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