

100-Year-Old Historical Fourth-Division Serie D Soccer Club



MERGERSCORP

100-Year-Old Historical Fourth-Division Serie D Soccer Club

This 100-Year-Old Historical Fourth-Division Serie D Soccer Club outlines an established Italian football club with a distinguished history spanning over a century. Strategically located in Northern Italy, the club benefits from a prime geographical position that facilitates both the robust development of its football operations and the cultivation of strong business relationships, enhanced by excellent international air connections.

The club boasts a rich and enduring tradition within the Italian football landscape, having consistently competed across Serie A, Serie B, and Serie C over many decades. Its home ground is an iconic stadium with a capacity of approximately 20,000 spectators. This historic venue has been the hallowed stage for numerous glorious matches and has played host to a multitude of nationally and internationally renowned footballers, who have graced its pitch and contributed to the club's legacy.

Currently, the club is embarking on a meticulously planned path of rebirth and strategic relaunch. This ambitious initiative is designed to propel the team back into higher competitive categories, reflecting its inherent potential and historical standing. A core pillar of the club's long-term strategy is its proven tradition in youth sector development, an area where it consistently invests to nurture future talent.

Furthermore, the club is deeply integrated within a significant Italian entrepreneurial ecosystem, underscoring its solid foundation and connectivity within the national business community. This integration is evidenced by the active involvement of a diverse portfolio of corporate sponsors, who contribute to the club's financial stability and growth initiatives. Complementing these commercial ties, the club benefits from a loyal and substantial fanbase, providing invaluable support and reinforcing its strong community presence.

This comprehensive approach, combining historical prestige with modern strategic planning and robust community engagement, positions the club as an attractive proposition for partnerships and investments aimed at achieving sustained success and returning to the pinnacle of Italian football.

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Football Clubs

COUNTRY

Italy

BUSINESS ID

L#20250968

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM