

# Virtual Number & eSIM App







# Virtual Number & eSIM App

A mobile app available for acquisition that provides users with virtual phone numbers and eSIM services for personal, professional, and travel-related use. Operating in the telecommunications and mobile utility market, the app serves a global user base that needs second phone numbers for privacy, business communication, or SMS verification.

#### Highlights

- o Strong subscription-based revenue model (subscription = 85% and IAP = 15%)
- o High LTV due to recurring needs like SMS verification and ongoing usage
- o Offers both Virtual Phone Numbers and eSIM Data Plans, increasing ARPU, LTV and utility
- o High-quality app with clean, modern UI and smooth UX
- o Available on iOS, Android
- o 4.6 stars with 28.2K reviews on Android
- o Code built on React Native and Node.js
- o Proven paid user acquisition (UA) via Google Ads & Apple Search Ads with strong ROAS
- o Organic growth from ASO in some Tier 1 countries
- o 2.2M+ downloads globally
- o Engaged user base using the app for daily communication, SMS verifications, and calls
- o Growth opportunities with scaling paid UA and expanding into new geographies

#### Key Assets

- o A fully developed, high-quality mobile application available on Android and iOS, with over 2.2 million downloads and a strong presence in Tier 1 markets, and high LTV due to recurring needs like SMS verification and ongoing usage.
- o Proven paid user acquisition through Google Ads, ASA with solid ROAS, and clear upside potential for scaling further with increased marketing budgets.
- o Valuable assets such as the brand, app store listings with strong ratings, optimized ASO.
- o Minimal operational complexity, with subscription infrastructure managed via RevenueCat and streamlined customer support processes.

NOTE – Financials shown are the run rate based on the past three months. Seller has invested into growth and long-term profit, and has not optimized for short term profit. TTM financials are \$872,481 revenue and \$181,410 profit.

# **Reason Selling**

Owner is selling this app to free up capital and focus on other projects within their portfolio. The founder has built and scaled multiple successful mobile apps, and while this app is a solid, high-growing asset, their time and resources are currently spread across several ventures—including new SaaS products and AI-related tools. The business is in a strong position with stable revenue, proven paid acquisition, and lots of growth potential ahead. They believe a buyer with more focused resources, or a strategic fit can take it even further.

Page 1 of 1

# TARGET PRICE

\$1,750,000

## **GROSS REVENUE**

\$1,354,208

#### **EBITDA**

\$272,220

#### **BUSINESS TYPE**

Application

## COUNTRY

**United States** 

### **BUSINESS ID**

L#20250952



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

