

# Established Indian Textile Manufacturer



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A legacy textile manufacturer with a 35+ year track record is offering investors or strategic buyers the opportunity to acquire a vertically integrated denim and non-denim production business. The company has historically served both global export and domestic markets, supplying fabrics to some of the most recognized international fashion retailers and brands.

Recently recapitalized and under new leadership, the company is in the midst of a transformation — combining deep manufacturing expertise and infrastructure with a modern, entrepreneurial growth vision.

### TARGET PRICE

\$35,000,000

### BUSINESS TYPE

Manufacturing

### COUNTRY

India

### BUSINESS ID

L#20250938

## Manufacturing & Infrastructure

- 52,000 sq. yd (15-acre) industrial campus with 400,000+ sq. ft. of built-up production space
- Vertically integrated production across:
  - Texturizing: 11,200 tons p.a.
  - Sizing, weaving, dyeing, and finishing: 35 million meters p.a. each
- 289 looms, full dyeing and finishing machinery, and in-house quality control labs
- New investments planned in:
  - Non-denim line: 25M meters additional capacity
  - 5MW solar power plant for sustainable energy cost reduction

## Product Range

- Core: Indigo, stretch, ring-spun, printed, satin, and high-fashion denims
- Specialty: DualFX LYCRA fabrics, shirting denims, non-denim bottom-weight fabrics
- Dynamic, trend-responsive R&D and wet-processing lab
- Trusted supplier to global brands such as H&M, VF Corp., Primark, Next, and Carrefour

## Financial Position & Upside

- Historical financial distress due to high legacy debt and depreciation burden
- Company now transitioning to a zero-debt structure
- ~INR 200 crore in carry-forward losses offers future tax shield
- All major depreciation already absorbed on books — low-cost base from FY25 onward
- Clear five-year growth roadmap:
  - FY2025 revenue: ~INR 950M
  - FY2029 projection: ~INR 15B revenue with ~7% net margin

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