

5x Distinctive Brands DNS & VPN Services



MERGERSCORP

5x Distinctive Brands DNS & VPN Services

All brands operate on a single shared DNS and VPN infrastructure. However, each brand is independently managed, with its own fronted, backend, databases and customer experience. This setup allows each brand to address different market segments while maintaining consistency in technical performance.

VPN platforms represent highly profitable, scalable, and globally recognised geo-unblocking businesses. Leveraging DNS and VPN technologies, they empower users around the world to seamlessly bypass geo-restrictions and access content on leading streaming platforms. Designed for today's on-demand media consumption habits, the services are fully compatible with a wide range of devices, including smart TVs, game consoles, mobile phones, tablets, and personal computers. The platforms offer 24/7/365 customer support and are backed by a secure and globally distributed VPN network, ensuring users receive an uninterrupted, secure, and high-quality experience wherever they are.

Whether it's streaming the latest blockbuster films, binge-watching TV series, accessing educational children's content, or enjoying timeless classics, users can enjoy unrestricted access across multiple devices with a single account. These services cater not only to entertainment seekers but also to privacy-conscious individuals looking for secure and encrypted browsing.

All brands operate on a single shared DNS and VPN infrastructure. However, each brand is independently managed, with its own fronted, backend, databases and customer experience. This setup allows each brand to address different market segments while maintaining consistency in technical performance. Moreover, all five brands have its own infrastructure, they are structured as separate operational entities, each with its own market niche and independent brand management. This allows the business to diversity its customer base and generate revenue from multiple streams, while benefiting from centralised technical maintenance and scalability.

The user base is global with a strong concentration in a few key regions. As of the latest data the services collectively have over 188,000 users with subscribers spread across 12 core countries.

Core Offering

The companies provide a robust DNS and VPN service platform designed to meet the needs of privacy-conscious users and streaming enthusiasts globally.

Key Highlights

- Combined Revenue of 2024: \$1,844,800.68
- EBITDA Margin: 32%
- User Data: (a) Active User Data, (b) Trial User Data, (c) B2B Client Data
- Desktop & Mobile Applications: Windows, MacOS, Android
- 7 Different period options for subscriptions
- Advertising metrics overview for 2024: 27,567,852 impressions
- Subscribers over 12 countries

Each brand has its own:

- Website and Domain.

TARGET PRICE

\$6,000,000

GROSS REVENUE

\$1,840,000

EBITDA

\$588,000

BUSINESS TYPE

Software & SAAS

COUNTRY

United States

BUSINESS ID

L#20250870

- Frontend design and user experience.
- Backend systems and customer database.
- Brand identity, pricing, and marketing approach.

The above structure enables the business to target different customer segments effectively while maintaining operational efficiency through shared technology.

What sets the them apart is:

- Focused brand portfolio with the targets marketed separately, with focusing on streaming and offering a comprehensive privacy and unblocking solution.
- Optimised streaming experience
- Comprehensive privacy solutions
- Flexible pricing
- Promotions & Campaigns

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM