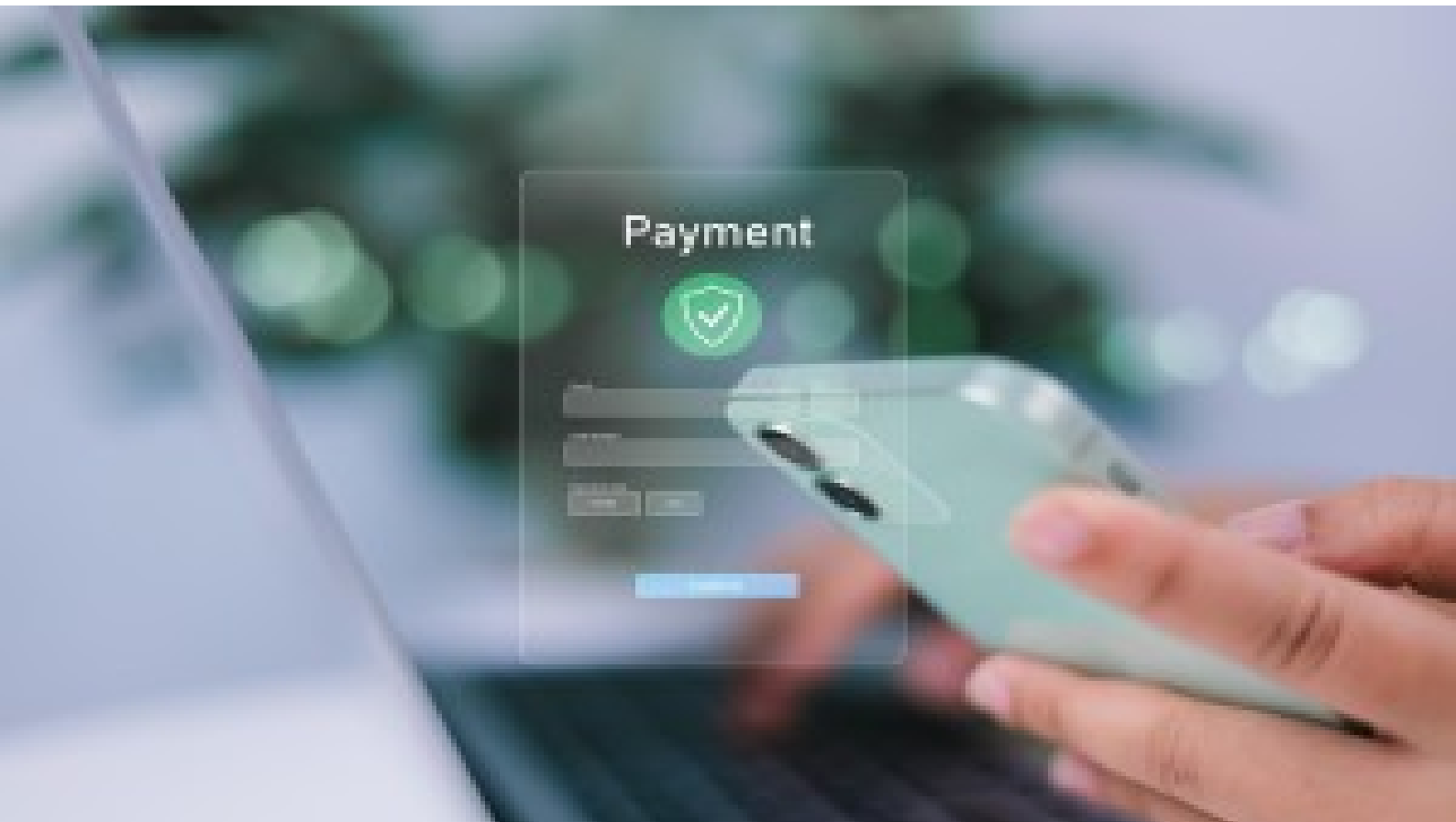


Licensed European Payment Institution



MERGERSCORP

Licensed European Payment Institution

A fully licensed European payment service provider is available for acquisition. The company is a regulated financial institution and a member of the SEPA system, allowing seamless euro transactions across the European Economic Area. Additionally, it has successfully obtained pre-qualification for the SWIFT system, providing future potential for international payment services.

The company operates under a robust regulatory framework and is registered in an EU member state, ensuring compliance with European financial regulations. The entity is structured under a UK-based holding company, with 100% of its shares available for acquisition.

Transaction Overview

- Ownership Structure: 100% share purchase of the UK holding company
- Regulatory Standing: Licensed payment institution with a SEPA membership
- SWIFT Pre-Qualification: Expanding potential for global transaction processing
- Deposit with Central Bank: €625,000

Financial Details

- Total Purchase Price: €4,000,000
 - Equity Transfer: €3,375,000
 - Regulatory Deposit: €625,000
- Payment Terms: Full payment upon contract signing

Transaction Facilitation

The legal and financial management of the acquisition process is coordinated through a reputable European financial services firm ensuring smooth execution and compliance with regulatory requirements.

TARGET PRICE

EUR 4,000,000

GROSS REVENUE

EUR 0

EBITDA

EUR 0

BUSINESS TYPE

Financial Services

COUNTRY

Lithuania

BUSINESS ID

L#20250840

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By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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