

# Profitable Wood Products Company





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The organization is strategically positioned as a premier European manufacturer specializing in high-quality wooden handles and grips. It offers a comprehensive product line that includes high-demand items such as handles, hammers, long handles, and turned products, catering to the garden, forestry, and building tool sectors. The robust manufacturing processes are supported by the strategic management of approximately 8,500 m<sup>3</sup> of wood stock, which comprises 6,000 m<sup>3</sup> of ash, 1,500 m<sup>3</sup> of beech, 500 m<sup>3</sup> of lime, and 500 m<sup>3</sup> of hickory.

The company has established a strong market presence in key European regions, including Germany, Switzerland, Scandinavia, France, Austria, the Czech Republic, and Great Britain. Its efficient operations are backed by a dedicated workforce of 50 employees, enabling it to maintain quality and scale in servicing 10 to 15 regular clients. The organization's commitment to high-quality standards and manufacturing excellence is validated by its accreditation under STN norms and ISO 9001 certification. It provides a diversified range of products, featuring unique items such as brushwood, furniture legs, table components, and home accessories, suitable for various home and industrial applications.

### Products & Services Overview

The primary focus of the organization is the manufacturing and sale of handles for garden, forestry, and building tools. Its top-selling products include:

- Handles and hammers
- Long handles
- Turned products
- Home accessories
- Brushwood
- Furniture legs
- Table components
- Handles and grips

### Assets Overview

#### Tangible Assets

The tangible assets of the organization comprise land, manufacturing machinery, logistics facilities, technology for hardwood tool processing, and a substantial inventory of products, including handles, hammers, long handles, turned products, home accessories, brushwood, furniture legs, and table components.

#### Asset Breakdown

- Machinery: EUR 1.5 – 2 million
- Equipment and Tools: EUR 2.5 million
- Dry Room Setup: EUR 1.5 million
- Remaining assets include land and constructed buildings.

#### Facilities Overview

The organization operates from an owned facility that encompasses:

- A total facility size of 45,100 m<sup>2</sup>

#### TARGET PRICE

\$13,000,000

#### GROSS REVENUE

\$4,300,000

#### EBITDA

\$1,634,000

#### BUSINESS TYPE

Manufacturing

#### FACILITIES

Includes physical assets worth EUR 10 million

#### COUNTRY

Slovakia

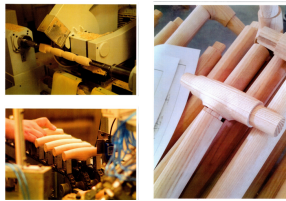
#### BUSINESS ID

L#20250810

- Land area: 12,402 m<sup>2</sup>
- Total hall area: 17,470 m<sup>2</sup>, divided as follows:
  - Hall 1: 491 m<sup>2</sup>
  - Office space: 735 m<sup>2</sup>
  - Parking area: 1,986 m<sup>2</sup>
  - Hall 2: 853 m<sup>2</sup>
  - Pathway land: 154 m<sup>2</sup>
  - Hall 3: 3,157 m<sup>2</sup>
  - Storage land: 6,374 m<sup>2</sup>
  - Road area: 1,478 m<sup>2</sup>

## Capitalization Overview

The business is co-owned by two stakeholders, and the sale encompasses 100% ownership of the limited company.



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