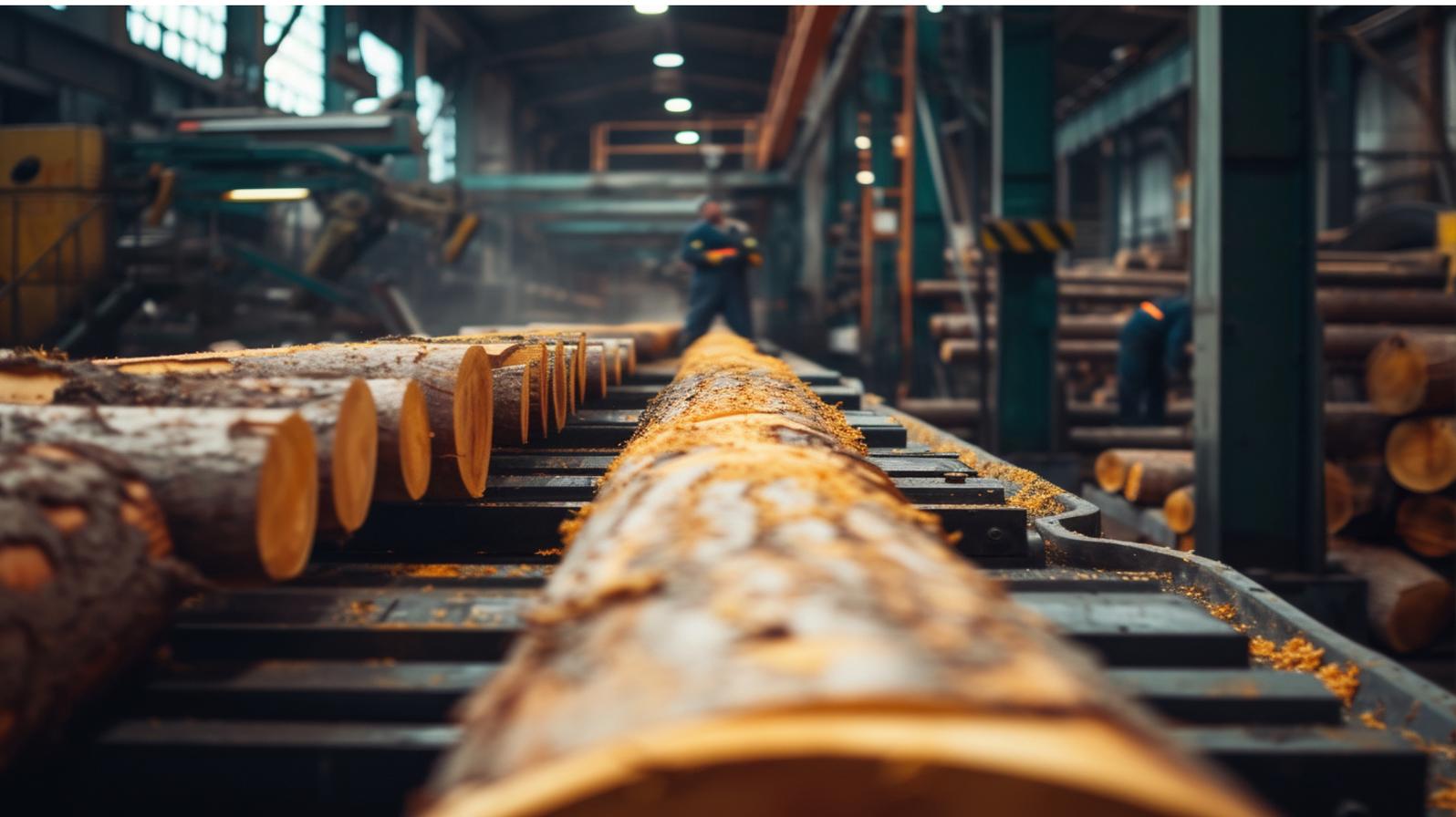


Profitable Wood Products Company



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The organization is strategically positioned as a premier European manufacturer specializing in high-quality wooden handles and grips. It offers a comprehensive product line that includes high-demand items such as handles, hammers, long handles, and turned products, catering to the garden, forestry, and building tool sectors. The robust manufacturing processes are supported by the strategic management of approximately 8,500 m³ of wood stock, which comprises 6,000 m³ of ash, 1,500 m³ of beech, 500 m³ of lime, and 500 m³ of hickory.

The company has established a strong market presence in key European regions, including Germany, Switzerland, Scandinavia, France, Austria, the Czech Republic, and Great Britain. Its efficient operations are backed by a dedicated workforce of 50 employees, enabling it to maintain quality and scale in servicing 10 to 15 regular clients. The organization's commitment to high-quality standards and manufacturing excellence is validated by its accreditation under STN norms and ISO 9001 certification. It provides a diversified range of products, featuring unique items such as brushwood, furniture legs, table components, and home accessories, suitable for various home and industrial applications.

Products & Services Overview

The primary focus of the organization is the manufacturing and sale of handles for garden, forestry, and building tools. Its top-selling products include:

- Handles and hammers
- Long handles
- Turned products
- Home accessories
- Brushwood
- Furniture legs
- Table components
- Handles and grips

Assets Overview

Tangible Assets

The tangible assets of the organization comprise land, manufacturing machinery, logistics facilities, technology for hardwood tool processing, and a substantial inventory of products, including handles, hammers, long handles, turned products, home accessories, brushwood, furniture legs, and table components.

Asset Breakdown

- Machinery: EUR 1.5 – 2 million
- Equipment and Tools: EUR 2.5 million
- Dry Room Setup: EUR 1.5 million
- Remaining assets include land and constructed buildings.

Facilities Overview

The organization operates from an owned facility that encompasses:

- A total facility size of 45,100 m²

TARGET PRICE

\$13,000,000

GROSS REVENUE

\$4,300,000

EBITDA

\$1,634,000

BUSINESS TYPE

Manufacturing

FACILITIES

Includes physical assets worth EUR 10 million

COUNTRY

Slovakia

BUSINESS ID

L#20250810

- Land area: 12,402 m²
- Total hall area: 17,470 m², divided as follows:
 - Hall 1: 491 m²
 - Office space: 735 m²
 - Parking area: 1,986 m²
 - Hall 2: 853 m²
 - Pathway land: 154 m²
 - Hall 3: 3,157 m²
 - Storage land: 6,374 m²
 - Road area: 1,478 m²

Capitalization Overview

The business is co-owned by two stakeholders, and the sale encompasses 100% ownership of the limited company.



Halls	17,470m ²
Landaround	12,402m ²
Hall	491m ²
Office	735m ²
Parking	1,986m ²
Hall	853m ²
Pathland	154m ²
Hall	3,157m ²
Storage land	6,374m ²
Road	1,478m ²
Total	45,100m ²



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