

Italian Smart E-Mobility Electro-Vehicles Business







Italian Smart E-Mobility Electro-Vehicles Business

Nestled at the intersection of cutting-edge design and sustainable mobility, a prominent bicycle manufacturer has emerged as a beacon for urban commuters and cycling enthusiasts alike. This innovative brand is dedicated to redefining the biking experience by merging functionality with a strong commitment to environmental responsibility. Their product line features a diverse range of bicycles that cater to various riding styles, ensuring that there's something for everyone, from casual riders to serious cyclists.

One of the standout features of this brand is its focus on electric bikes, which have gained immense popularity in recent years. These electric models are designed to provide a seamless riding experience, equipped with robust batteries that offer impressive ranges, allowing riders to tackle longer distances with ease. The integration of smart technology enhances the user experience, with options such as smartphone connectivity that enable cyclists to track their rides, monitor battery life, and even receive navigation assistance in real-time. This fusion of technology and traditional cycling promotes not only convenience but also encourages a healthier lifestyle by making biking more accessible to a wider audience.

The design philosophy of this manufacturer is rooted in functionality and aesthetics. Each bicycle is crafted with meticulous attention to detail, featuring sleek lines and modern finishes that appeal to the urban aesthetic. The frames are engineered using lightweight materials, ensuring both durability and ease of maneuverability. Whether navigating through crowded city streets or cruising along scenic paths, riders can appreciate the thoughtful design that prioritizes comfort and performance. Additionally, a variety of color options and customizable features allow customers to express their personal style, making each bike not just a mode of transportation, but a reflection of individuality.

Safety is another core tenet of this brand's ethos. Every bicycle is equipped with advanced safety features, including integrated lights, reflective elements, and high-quality braking systems. These enhancements instill confidence in riders, particularly in urban environments where visibility and awareness are paramount. The commitment to safety does not end there; the brand supports initiatives aimed at promoting safe riding practices and encouraging responsible cycling within communities.

Moreover, this company is deeply committed to sustainability. By promoting cycling as a primary mode of transportation, they are not only reducing the carbon footprint associated with traditional commuting methods but also advocating for a healthier planet. Their manufacturing processes prioritize eco-friendly practices, utilizing recyclable materials whenever possible and minimizing waste. This dedication to sustainability resonates with environmentally-conscious consumers who seek to make responsible choices in their everyday lives.

Community engagement is also a significant aspect of this brand's mission. They actively participate in local events, sponsor cycling initiatives, and collaborate with organizations aimed at promoting cycling culture. Through workshops and rides, they foster a sense of community among cyclists, encouraging camaraderie and shared experiences.

In summary, this bicycle manufacturer stands at the forefront of the cycling revolution, offering an impressive range of products that blend innovation, safety, and style. With a

TARGET PRICE EUR 2.000.000

BUSINESS TYPE Manufacturing

COUNTRY Italy

BUSINESS ID L#20240792

strong commitment to sustainability and community engagement, they are not just selling bicycles; they are championing a movement towards a healthier, more connected, and environmentally-conscious way of living. Whether for commuting or leisure, their bikes are more than just vehicles; they are a lifestyle choice that embodies freedom, adventure, and responsibility.

Products

- 1. Electric Scooter with smart technology and vintage design.
- 2. Cargo and Smart Electric Scooter, designed specifically for the workplace and fleet-sharing applications.
- 3. Electric Urban Motard, a powerful bike that delivers impressive acceleration and performance.
- 4. Adult E-Bike, featuring an aluminum frame and 20 wheels for urban commuting and leisure.
- 5. Foldable Electric Kick Scooter, a compact and portable solution for city transportation.

Assets

The company's headquarters is strategically located just 20 minutes from the city center in an industrial and commercial area. The site spans approximately 1,350 m² with a 6-meter ceiling height, providing ample space for production and operations. It also features a newly renovated driveway and a large outdoor area. In addition, there is 400 m^2 of office space spread across two floors, supporting administrative and management functions.



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

