150 MW Solar RTB Project

PRINTED ON: *December 5, 2025, 8:16 PM (EST)* **PUBLISHED ON:** *September 9, 2024, 3:53 AM (EST)* **UPDATED ON:** *September 9, 2024, 7:35 AM (EST)*

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

150 MW Solar RTB Project

BUSINESS TYPE
Renewable Energy

COUNTRY
Montenegro

BUSINESS ID
L#20240729

Montenegro, a small Balkan country, is increasingly embracing solar energy as a key component of its renewable energy strategy. With abundant sunshine throughout the year, the potential for solar projects is significant. The Montenegrin government has introduced various incentives to encourage investment in solar energy, including feed-in tariffs and support for photovoltaic installations.

Notable projects include the large-scale solar power plant in Crnogorski, which aims to contribute substantially to the national grid. Smaller-scale solar initiatives, including rooftop installations on residential and commercial buildings, are also gaining traction, promoting energy independence and sustainability.

Moreover, Montenegro's commitment to EU integration has spurred developments in renewable technologies, aligning with European energy policies. This focus on solar energy not only helps diversify the energy mix but also mitigates environmental impacts, contributing to the country's goal of reducing greenhouse gas emissions. As awareness and investment grow, Montenegro is poised to become a regional leader in solar energy utilization.

Overview

150MW solar power project, located in Montenegro for sale, which covers over 100 hectares of land with a southern orientation and up to a 5% slope. The project is in the "Ready to Build" (RTB) phase and offers a connection to a Transmission System Operator (TSO) grid line close to the site, with a 150+ MWp grid permit.

Keypoints

- Location: Montenegro
- Land: 100+ hectares with a long-term lease or purchase option (35 years)
- Solar Production: Expected 1,470 kWh/kWp, with an 80% performance ratio
- Development Stage: Grid connection completion expected in Q4 2024; building permits projected by Q4 2025
- Power Purchase Agreement (PPA): Currently not in place, though possible government grid operator buyout is an option.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions