

62.50 MW PV Photovoltaic Project







62.50 MW PV Photovoltaic Project

The planned location of the allocated territory for the construction of the SPP is located in the mountainous village in the Kyrgyz Republic.

The areas for development are selected based on the optimal use of land that is not arable and irrigated. With the possibility of connecting the SPP to the 110 kV substation for about 2 km, with a 110 kV power output.

An area of 118 hectares has been allocated for the installation of the SPP. Keypoints

- 1. FIX tariff for electricity supply is 0.05 US dollars per 1 kWh without VAT (4,42 SOM with index to USD currency);
- 2. The expected validity period of the PPA contract with the electric power company JSC NES of Kyrgyzstan is 25 years;
- 3. The land plot for the construction of the facility, all necessary conclusions have been received (Ministry of Natural Resources, of Geology Gyrosystem, Topography, protection of the project at the local and regional levels has been carried out);
- 4. Technical conditions for connection have been obtained to the 110 kV substation about 2 km;
- 5. The process of transformation of the land plot is ended on 15/04/2024.
- 6. Land lease agreement is signed by the Green Energy Fund, in accordance with the legislation of the Kyrgyz Republic;
- 7. Receipt of the PPA of 15/05/2024 for 25 years. Without obligation to provide guarantees on receipt PPA;
- 8. VAT exemption for the supply of equipment;
- 9. Exemption from income tax for 5 years, from the date of commissioning of the facility. After that period the income tax is 10%;
- 10. Preparation of survey work and design (readiness to start designing Mai-Juni 2024);
- 11. RTB Status: obtaining a construction permit October 2024 (READY TO BUILD).

TARGET PRICE \$8.500.000

BUSINESS TYPE Renewable Energy

COUNTRY Kyrgyzstan

BUSINESS ID L#20240724



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

