

Licensed Asset Management Business



MERGERSCORP

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This Belize Asset Management is a financial services firm specializing in investment advisory and asset management solutions tailored to both individual and institutional clients. Leveraging the strategic advantages of Belize as an offshore financial center, the firm provides bespoke investment strategies, portfolio management, and wealth preservation services. With a focus on transparency, compliance, and risk management, this Asset Management aims to help clients maximize their returns while safeguarding their assets in a confidential and secure environment. The firm's experienced team is dedicated to understanding client needs, ensuring personalized service, and fostering long-term financial growth through diversified investment opportunities.

The company focus on asset management and advisory of private customers.

Business Licence

"international asset protection and management" means providing wealth protection and estate planning advice, including but not limited to investment strategy and portfolio management, management of real estate and tax advice, holding funds on behalf of clients who are conducting business, including real estate transactions, and holding funds and make disbursements for the completion of projects that the client might be working on.

Service

- Activities as an independent asset manager or adviser.
- AAM discretionary or advisory management mandates with local and international custodians.
- Customized agreements between business introducers, advisors and AAM.
- Opening and management of investment accounts and deposits.
- Safekeeping of documents in Belize.

BUSINESS TYPE

Asset Management

COUNTRY

Belize

BUSINESS ID

L#20240718

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