

Metal Processing Company



MERGERSCORP

Metal Processing Company

This opportunity is ideal for investors looking to acquire a leading metal processing company with a strong market presence, modern facilities, and stable financial performance. This Metal Processing Company offers a majority (minimum of 70%) or full (up to 100%) ownership stake and it is based in the EU. The company has over 30 years of experience in producing and assembling steel structures, metal equipment, machinery, and industrial plants.

Key Highlights

1. **Market Position and Export:** The company holds a strong market position with over 90% of its annual production exported to EU markets.
2. **Experienced Workforce:** Employs 160 skilled workers with an average age of 38.5 years.
3. **Modern Production Facilities:** Equipped with state-of-the-art heavy machining equipment, the company produces over 3,000 tons of finished products annually.
4. **Financial Stability:** Demonstrates historically stable financial performance, high profitability, and a low level of debt.
5. **Expansion Potential:** Opportunities for additional plant and capacity expansion.

Technological Capabilities

The company offers a wide range of technological capabilities, including:

- Engineering and Structural Development
- Production of Complex Welded Parts
- 3D Measurement and Anti-Corrosion Protection
- Machining of Large Dimensions
- Special Welding and Non-Destructive Testing
- Plasma and Gas Cutting with Drilling and Thread Cutting

Industrial Segments and Customers

The company's engineering and manufacturing capabilities cater to various sectors:

- Shot Blasting Machines
- Mining Equipment
- Wind and Hydro Plants
- Waste Disposal Machines
- Deep Drilling Machines
- Railway and Road Metal Infrastructure
- Civil Engineering (Roads)
- Amusement Parks
- Other Complex Welded Parts

Facilities and Equipment

The company's facilities span 35,000 m² of land, including 13,000 m² of production halls with:

- CNC Machines: For cutting, drilling, and thread cutting.

TARGET PRICE

\$20,000,000

GROSS REVENUE

\$17,000,000

EBITDA

\$3,422,000

BUSINESS TYPE

Manufacturing

COUNTRY

Croatia

BUSINESS ID

L#20240701

- Bending Equipment: For circular and angular bending of sheets.
- Lathes and Milling Machines: Including advanced conversational CNC capabilities.
- Welding and Painting Facilities: Equipped for large-scale industrial processes.

Certifications and Quality Control

The company maintains high standards with several certifications:

- ISO 9001:2015
- EN ISO 3834-2
- EN 1090-EXC 3
- EN 15085-2 level CL1
- Additionally, the company employs certified staff for non-destructive testing and quality assurance.

Financial Performance

Over the past six years, the company has shown stable financial growth with consistent profit margins and high liquidity. Key financial metrics include:

- Revenue: Averaging €16 million annually.
- EBITDA Margin: Averaging around 17.8%.
- Net Income: Demonstrating consistent profitability with low levels of debt.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM