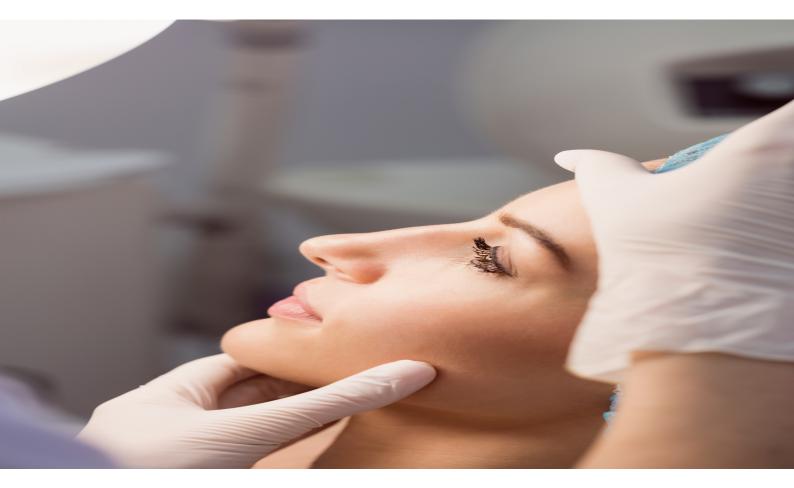


Italian Distributor of Aesthetic Medical Devices







Italian Distributor of Aesthetic Medical Devices

The Company develops professional medical devices and innovative cosmeceuticals in the field of aesthetic medicine since the beginning of 2000s, with constantly growing turnover.

The company has patented a line of professional products for chemical peeling that provides the medical class with an innovative technology for personalised treatments and easier, safer use. This includes the development of a very high molecular weight hyaluronic acid for biostimulation treatments, and a home care line with cosmeceutical products based on modern knowledge of biochemistry, biology and medicine Company's mission is to provide aesthetic specialists with the necessary tools to promote the well-being of the skin and body with skin rejuvenation actions. To this day, it has signed distribution agreements with foreign companies leading their research, development and marketing of innovative medical devices. By all that, the company holds an important market share of the Italian market.

Over the years the company has built an excellent brand name in the field of aesthetic medicine thanks to the quality and innovation of its products and management. It operates throughout the country by using a network of 15 single-agents, and distributes its products in the following sales channels:

- Aesthetic Physicians and Aesthetic Clinics, Dermatologists and Plastic Surgeons.
- Pharmaceutical wholesalers.
- Pharmacies.
- E-commerce for end consumers.

Company's own brand products:

- a line of medical peeling devices formulated using innovative patented technology.
- a line of Cosmeceuticals products.
- a line of injectable products based on hyaluronic acid with very high molecular weight, and biorevitalizing action.

Products through distribution agreements:

- a line of injectable products based on hyaluronic acid and other components with filling function and biostimulation.
- a line consisting of innovative injectables based on hyaluronic acid with advanced components of the new generation:
- for body remodelling with lipolytic action.
- for the reduction of bags under the eyes.
- for aging and tear through.
- for the skin pigmentation.
- to block the fall and stimulate hair regrowth.
- a line of bio restructuring and traction PDO threads, for face and body conveyed by Japanese patented needles.
- a line of thin-walled needles and cannulas with Japanese patent.

GROSS REVENUE 7454467

EBITDA 1075680

BUSINESS TYPE Health Care Businesses

COUNTRY Italy

BUSINESS ID L#20240687



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

