

IT Staffing and BPO Call Center Business







IT Staffing and BPO Call Center Business

Company provides IT staffing and BPO services to top companies including the big 3 audit firms (Deloitte, KPMG, and Accenture), and help them deliver mission-critical programs administered by the state and federal agencies, nationwide.

Serves 10 active clients, primarily focusing on top IT staffing services in addition to BPO services.

- The company boasts a 24-year partnership with the big 3 audit firms and has received multiple performance awards from them, indicating the company's credibility and reputation in the industry.

With an average billing rate of USD 75, the company generates its profit through the margin between the bill rate and the salary paid to the employees upon their employment by partner firms.

The promoter brings 25 years of experience to the table, contributing to the company's industry expertise and success.

The company's services are not limited to Texas but are nationwide.

In addition to the 75 permanent employees, the business has around 350+ contract employees which enables it to make such a high revenue.

Products & Services Overview

- Workforce management (project and contingent staffing)
- Audit /advisory.
- BPO/call center services.

Assets Overview

The tangible assets of the company include account receivables, office furniture, and computers.

The key intangibles include the business's software and loyal partnership with the big 3 firms

Facilities Overview

The company has 2 rented offices. One in India with an area of 10,000 Sq ft & the other in the USA with 4,000 Sq ft approximately.

The rent paid is around INR 16,600 per month and USD 4,000 per month respectively.

TARGET PRICE

\$20,600,000

GROSS REVENUE

36824419

EBITDA

3170158

BUSINESS TYPE

Call Center

REASON FOR SELLING

The owner is seeking to sell the business due to health reasons.

COUNTRY

United States

BUSINESS ID

L#20240684



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

