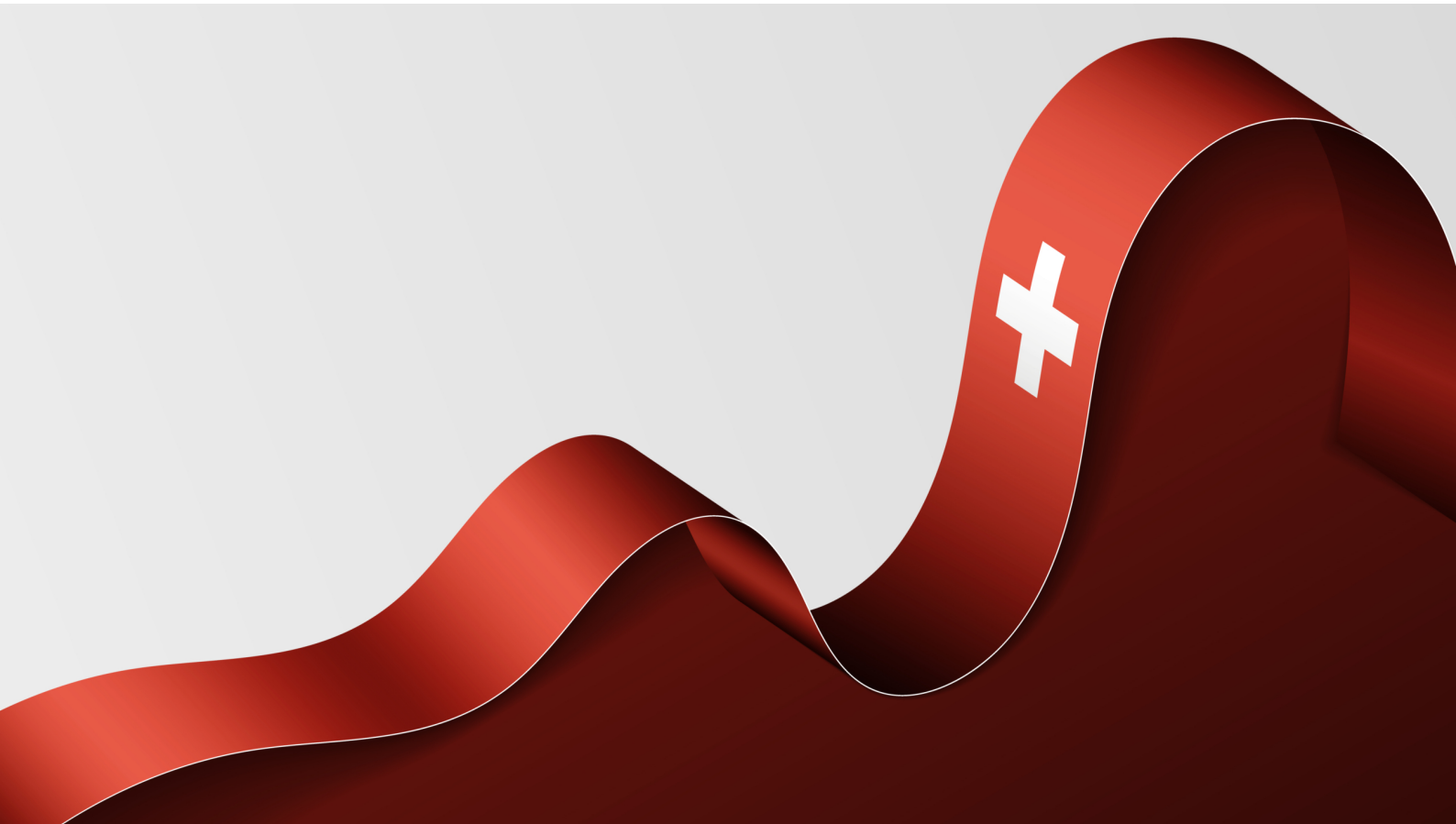


Licensed Swiss payment and banking services company with Fintech platform





Licensed Swiss payment and banking services company with Fintech platform

The company is a licensed Swiss AG, offering an unsurpassed level of global prestige and credibility, coupled with our user-friendly payments and banking services software platform developed using the latest technology and security protocols. The user interface employs a simple and intuitive design for ease of use. The software was designed, developed, tested, and deployed according to the ISO/IEC 27001 International Standards. Moreover, we provide In-house comprehensive software support, as well as corporate administration services, allowing you to concentrate on the important things, like making money. Most importantly, we stand behind our software 100%.

Keypoints

- Established: 2017
- Domicile: Zug
- Company: Swiss AG
- Operating Bank Account: Zuger Kantonalbank
- Turn-key Platform banking services: We shall deliver the platform connected via our preferred partners, empowering the Company to provide the platform's multi-functional banking and payment services, including debit cards, Swiss Omnibus account, mutli-currency capability, and Swiss IBANS!
- Regulatory License: Swiss para-banking (SRO) license, in good standing.

- Description of financial services license: In Switzerland, there are two categories of financial intermediaries. One category includes banks, insurance companies, securities dealers, fund managers, etc., and is subject to supervision under Art. 2, para. 2 of the AMLA. The other group, referred to by FINMA as the "alternative" or "para-banking" sector covers all other financial intermediaries and is subject to supervision under Art. 2, para. 3 of the AMLA. This company's license falls under the para-banking category and has membership with a supervisory body officially approved by FINMA.

- Software license: The Company owns a full perpetual license to use the Software in perpetuity. This is a perpetual (forever) license and fully customizable software.
- Platform user functions (multiple payment and banking services, all in one place)

- Users can open individual and corporate accounts
- Third-party bank transfers (SEPA and SWIFT protocol)
- Prepaid debit cards
- IBAN accounts for paying bills, sending and receiving international wire transfers.
- Internal money transfer (user-to-user closed loop system)
- User top-up by various methods, according to API
- Multi-currency capability
- Automated AML integration - AML-KYC account opening capability via API integration, allowing users to open accounts seamlessly using a web login, streamlining the onboarding process with automated API Flow.
- Crypto exchange functionality - We can also offer complete crypto to fiat and fiat to crypto solution. If interested, this is a different software, so just ask.

- Deliverables:

- We shall deliver with connected via our preferred partners, empowering the Company to provide the platform's multi-functional banking and payment services, including Swiss IBANS!

TARGET PRICE

CHF 1,200,000

BUSINESS TYPE

Financial Services

COUNTRY

Switzerland

BUSINESS ID

L#20240672

- Swiss Company with financial services license (active)
- Perpetual (forever) software license
- The software shall be certified under ISO/IEC 27001 International Standards (after the sale)
- Optional - the software shall be PCI certified after the sale (certifier approved by the PCI Securities Counsel and signed by a Qualified Security Assessor).
- Mobile apps included. Android ready upon delivery. IOS mobile app delivered approx. two months after the handover and after we have finished with any customizations.
- Assistance with acquisition of IBAN other required service providers included with the sale.
- All service provider API integration work is included with the sale (takes approx. 1 to 2 weeks)
- Included - You can keep the brand owned by the company, or we can customize the platform to your brand. Name change of the company is also included (mandatory)
- Software (highest security protocols available today):
 - Developed using the latest security protocols and standards.
 - Designed, developed, tested, and deployed according to the ISO/IEC 27001 International Standards.
 - The user interface employs a user-friendly, intuitive design.
 - Comprehensive software support
 - Most importantly, at Swiss AMF AG, we stand behind our software 100%.
- Other
 - Fully customizable software
 - The company is already staffed with the required personnel to maintain the license. The Swiss resident director and chief compliance officer are highly experienced, suitable for the license and already legalized with the regulator.
 - Foreign purchaser and shareholders are allowed.
 - Our group stays on as your partner to handle all corporate services including management of the nominee director and AML compliance officer, accounting, general consulting and more.
 - All corporate administration partners are in place including the accounting, financial auditor, etc.
 - No commissions or transfer costs payable.
 - Company has no debt, lawsuits or taxes owed (comes with Warranty)
 - NOTE - the company currently does not have customers, AUM, or revenue.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM