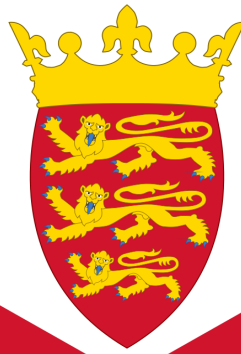


# Independent Trust Business





## Independent Trust Business

Jersey is a small island located in the English Channel, is a popular jurisdiction for trust businesses due to its favourable regulatory framework, political stability, and reputation as a global financial center. The island has a long history of providing a secure and reliable environment for trust companies to conduct their operations.

One of the main reasons why many trust businesses choose Jersey as their preferred jurisdiction is its robust legal and regulatory framework. The island has a separate legal system from the United Kingdom, which allows for greater flexibility in the development and implementation of trust laws. Jersey has a well-established legal framework that offers a high level of protection for trust assets and ensures that trusts are managed in accordance with best practices and international standards.

In addition, Jersey has a strong regulatory regime in place to oversee the activities of trust companies and ensure compliance with anti-money laundering and counter-terrorism financing regulations. The Jersey Financial Services Commission (JFSC) is the regulatory authority responsible for overseeing the financial services industry on the island, including trust businesses. The JFSC works closely with trust companies to ensure that they adhere to strict regulatory requirements and maintain high standards of integrity and transparency.

Political stability is another key factor that makes Jersey an attractive jurisdiction for trust businesses. The island has a stable government and a well-respected judiciary that upholds the rule of law. This political stability provides trust companies with the confidence and security they need to operate in a safe and reliable environment.

### Description

This is a fully independent, manager owned trust company based in Jersey. The company is focused on providing and co-ordinating the highest level of service and advice to private individuals and their families and administer structures for High Net Worth clients from a number of international jurisdictions including the UK, Africa, Eastern Europe and the Far East. This company is a boutique wealth management firm based in Jersey, known for its personalized approach to financial planning and investment management.

In addition to investment management, it offers a range of financial planning services, including retirement planning, estate planning, tax planning, and insurance solutions.

### Services

- Trustee & foundation
- Company formation
- Family office

### Keypoints

- 15 Employees
- 3 Board Directors + 1 Compliance Officer
- 1.84M GBP Revenue per Year
- Jersey Bank Account

### Service

- Mainly Fiduciary Service
- Incorporations

### TARGET PRICE

GBP 4,900,000

### GROSS REVENUE

1840000

### EBITDA

TBD

### BUSINESS TYPE

Financial Services

### COUNTRY

Jersey

### BUSINESS ID

L#20240663

Customers  
75% Corporate  
25% Private

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