

# Leading Service Company active in Installation and construction of electrical systems in



**MERGERSCORP**

## Leading Service Company active in Installation and construction of electrical systems in buildings

This Company provides services mainly in the sector of plant engineering and construction activities both for private and public clients and carries out constructions, renovations, maintenance and marketing of its own and third-party real estate assets, in the last decade it has developed new skills throughout the national territory in the planned management of the maintenance of public real estate assets and public-private participation bodies.

### Market Overview

The Italian construction sector in 2024 is experiencing a period of growth and innovation, driven by a recovering economy and increased investment in infrastructure projects. Despite the challenges brought on by the COVID-19 pandemic, the construction industry in Italy has rebounded and is poised for steady development in the coming years.

One of the key drivers of growth in the Italian construction sector is the government's renewed focus on infrastructure projects. Italy has announced plans to invest billions of euros in public infrastructure over the next decade, including new highways, railways, schools, and hospitals. These investments are aimed at boosting economic growth, creating jobs, and improving the country's overall infrastructure.

In addition to public infrastructure projects, the Italian construction sector is also seeing an increase in private sector investment. The real estate market in Italy is rebounding, with demand for residential and commercial properties on the rise. This has led to a surge in new construction projects, particularly in major cities like Milan, Rome, and Florence.

Another key trend in the Italian construction sector is the growing importance of sustainable construction practices. Italy has long been a leader in green building technologies and practices, and this trend is expected to continue in 2024 and beyond. Builders and developers in Italy are increasingly incorporating energy-efficient design, renewable energy sources, and environmentally-friendly materials into their projects.

### Area of Expertise

- Energy management: services ranging from system management to maintenance and redevelopment of the systems themselves;
- Facility Management: design, planning and provision of support services for the organisation's main activity, aimed at increasing the effectiveness and efficiency of the organization itself (for example, the complex of integrated ordinary and extraordinary maintenance services of heating, electrical, hydraulic, fire prevention, lifting systems, etc. installed in buildings, building structures in general and their appurtenances);
- Energy Management: services for the development and implementation of projects to improve energy efficiency, aimed at containing consumption and polluting emissions, as well as achieving appropriate cost savings.
- Research and development also in the ICT sectors.

### Services

TARGET PRICE  
EUR 95,000,000

GROSS REVENUE  
EUR 46,000,000

EBITDA  
EUR 11,000,000

BUSINESS TYPE  
Services

SUPPORT & TRAINING  
12 Months Support

REASON FOR SELLING  
New Venture

COUNTRY  
Italy

BUSINESS ID  
L#20240653

- Design, maintenance and management of properties and technological systems
- Buildings
- Facility management
- Energy management
- Software management

#### Certifications

- ISO 9001:2015 certified
- ISO 45001:2018 certification
- ISO 37001:2016 certified
- SA 8000:2014 certified
- SOA certification
- UNI CEI 11352:2014 certified
- ISO 22301:2019 certified
- environmental certificate ISO 14001:2015
- UNI EN ISAO/IEC 27001:2013 certification
- F-GAS 303 and F-GAS 304 certification
- ELOT ISO 37001:2017 certification
- UNI PDR 125:2022
- ISO 50001:2018 certification
- 3 star legality rating

#### Team

- Design engineers
- Surveyors
- Specialized technicians
- Administrative and Technical Employees
- Highly qualified construction site operational staff

#### Type of Customers

- Transport companies;
- Head offices of public institutions;
- Business centers;
- Factories;
- Military bases;
- Hospital facilities:
- Polyclinics;
- University Hospitals;
- Local Health Authorities;
- Real estate:
- Civil Construction;
- Construction and renovation of residential and commercial buildings;
- Industrial Construction;
- Construction and maintenance of artisan warehouses, industrial plants and road infrastructures.
- Construction and renovation of tourist accommodation complexes, religious buildings, healthcare equipment and foundation works with high technological content;
- Renewable energies:
- Construction and management of thermal and electrical energy systems with the use of renewable energy sources.
- High voltage:
- Construction design;
- Construction of civil works;
- Construction of electromechanical works;
- Testing and commissioning.
- Global Service:

- Technical service for maintenance, management and redevelopment of systems and structures.

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