

RAIF Luxembourg Fund SCA SICAV





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XXXXXX CAPITAL FUND SCA SICAV-RAIF is a partnership limited by shares (“société en commandite par actions”) incorporated under the laws of Luxembourg, qualifying as an investment company with variable capital (“société d’investissement à capital variable”) reserved alternative investment fund (“fonds d’investissement alternatif réservé”) registered in the Grand Duchy of Luxembourg on the official list held by the Register of Commerce and Companies. This registration, however, does not imply approval by any Luxembourg authority of the contents of this Issuing Document or the portfolios of securities held by the Company. The object of the Company is to invest its assets in securities and other instruments permitted by the RAIF Law with the purpose of spreading the investment risks and affording its Shareholders the result of the management of its assets. This Issuing Document does not constitute an offer to anyone or solicitation by anyone in any jurisdiction in which such an offer or solicitation is unlawful or in which the person making such an offer or solicitation is not qualified to do so.

Keypoints

1. RAIF stands for Reserved Alternative Investment Fund.
2. RAIFs in Luxembourg are collective investment vehicles that do not require prior approval from the financial regulator.
3. They are regulated under the Alternative Investment Fund Managers Directive (AIFMD).
4. RAIFs can be set up as either a SICAV (investment company) or a SICAR (investment company in risk capital).
5. They are typically used by professional investors, such as institutional investors and high-net-worth individuals.
6. RAIFs can invest in a wide range of asset classes, including equities, bonds, real estate, and private equity.
7. They must appoint an alternative investment fund manager (AIFM) to oversee their operations.
8. RAIFs are subject to various reporting and disclosure requirements to ensure transparency and investor protection.
9. Luxembourg is known for its robust regulatory framework and investor-friendly environment, making it a popular location for setting up RAIFs.
10. RAIFs can be marketed to investors across the European Union under the passporting regime of the AIFMD.
11. They offer flexibility in terms of investment strategies and structures, allowing fund managers to tailor the fund to meet specific investor needs.
12. RAIFs benefit from Luxembourg’s extensive network of double tax treaties, which can help minimize tax liabilities for investors.
13. RAIFs are subject to supervision by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg’s financial regulator.
14. They must comply with anti-money laundering (AML) and counter-terrorist financing (CTF) regulations to prevent illicit activities.
15. RAIFs can be set up as a standalone fund or as part of a larger fund structure.
16. They offer a cost-effective alternative to traditional investment funds, as they do not require the establishment of a separate fund structure.
17. RAIFs can be established quickly and efficiently, with a streamlined approval process compared to other types of investment funds.

GROSS REVENUE
\$0

EBITDA
\$0

BUSINESS TYPE
Financial Services

COUNTRY
Luxembourg

BUSINESS ID
L#20240631

18. Luxembourg's reputation as a leading financial center and its stable political and economic environment make it an attractive jurisdiction for setting up RAIFs.
19. RAIFs provide investors with access to a diverse range of investment opportunities and markets, helping to diversify their portfolios and mitigate risks.
20. The popularity of RAIFs in Luxembourg continues to grow, with an increasing number of fund managers choosing this vehicle for their alternative investment strategies.

Assets

- Clean entity, No Track Records
- Société Générale Bank Accounts
- Full RAIF Licence
- Full Shares
- Full Compliance Agreements

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