

Bread Producer Company



MERGERSCORP

Bread Producer Company

The company was established in 2001 as a multi-partner company in the Aegean Region. There are 3 main production facilities and 2 retail sales points of the company.

Products

The company produces toast, bread and bakery products as a factory at 3 locations. It produces pastries, cakes and bagels with its modern automation facilities that will produce 100,000 daily capacity of folk-style loaves of bread and has branches as well as a widespread distribution network.

The company has the trademark registration rights of a toast bread known all over Turkey. In addition, the company has a known valuable brand value and registration.

First and main production factory has been established on 1600 sqm belongs to the company in Aegean Region.

The production are 15,000,000 units for bread, 840,000 units for pita bread, 840,000 units for toast bread and 5,184,000 units for other pastry type production with an annual production capacity of 128,700 kg of products.

Second production factory has been established on 3.150 sqm belongs to the company in Aegean Region.

The annual production capacity are 285.000 kg of toast bread, 364.000 kgs and which bread and 364.000kg hamburger bread.

The third production factory has been established on 9.000 sqm real estate had been hired for the company in Marmara region.

The factory has an annual production capacity of 3.008.102 kg of various bread groups.

Strengths

- Advantageous Business Locations
- Product variety and quality
- Good labour force and skilled personnel
- Quality standards with ISO 9001 and ISO 22000
- Technological infrastructure and production processes
- Brand Awareness and Registered Licence

Weaknesses

- Competitive Pressure
- Technological Infrastructure
- Seasonal Demand Fluctuations
- Labour Shortage

Opportunities

- Growing Market
- Innovation and Product Development
- Export Opportunities

Threats

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Manufacturing

COUNTRY

Turkey

BUSINESS ID

L#20240628

- Cost
- Changes
- Competitor Pressure
- Changes in Demand

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM