

3x 28MW + 31MW + 31MW Wind Power Plants Pipeline





3x 28MW + 31MW + 31MW Wind Power Plants Pipeline

Italy has been at the forefront of renewable energy development in Europe, with wind power playing a significant role in the country's transition towards a more sustainable and environmentally friendly energy mix. With its favorable climate and geographic conditions, Italy has become a hub for wind power generation, attracting both domestic and international investors.

One of the largest wind power plants in Italy is located in the southern region of Sicily. The plant covers an area of over 10 square kilometers and consists of hundreds of wind turbines, each standing tall at over 100 meters in height. These turbines harness the power of the strong and consistent winds that blow across the region, converting it into clean and renewable electricity that can power thousands of homes and businesses.

Italy's commitment to wind power has been reflected in its ambitious renewable energy targets. The country aims to generate 30% of its electricity from renewable sources by 2030, with wind power playing a key role in achieving this goal. The government offers incentives and subsidies to encourage investment in wind power projects, making it an attractive option for companies looking to reduce their carbon footprint and contribute to the fight against climate change.

In addition to the environmental benefits, wind power also brings economic opportunities to Italy. The development of wind power plants creates jobs in manufacturing, construction, and maintenance, boosting the local economy and providing a sustainable source of income for communities in rural areas.

Despite its many benefits, wind power in Italy is not without its challenges. The construction of wind turbines can face opposition from local residents and environmental groups concerned about the impact on wildlife and landscapes. However, with proper planning and consultation, many of these concerns can be addressed, and wind power can coexist harmoniously with the natural environment.

For sale 3x 28MW + 31MW + 31MW Wind Power Plants Pipeline:

SPV-1

Wind Farm of 28 MW (n.5 WTG x 5,6 MW) – Optimization of the first project (n.8 WTGx 3,5 Mwp)

Grid Connection solution: awaiting convocation of the Technical Table by Terna (unknown position of the future new Electrical Station)

Location: Campania, Basilicata (Italy)

Potential Power (MWp): 28,00

Grid Connection Permission ("STMG"): 2021

Estimated Energy Production: 61,452 Mwh/Year

Permits & Authorisation: 2024-2025

Ready to Build Status: 2025-2026

Actual Status: "STMG" Obtained

Price: 6500 EUR / MW (The price is only for the "STMG")

SPV-2- I Project

Wind Farm of 31 MW (n.5 WTG x 6,2 Mw – VESTAS V162)

Grid Connection solution: 1°st Technical Meeting in 21/02/24 by Terna and other

BUSINESS TYPE
Renewable Energy

COUNTRY
Italy

BUSINESS ID
L#20240621

developers (unknown position of the future new Electrical Station)
Location: Campania, Basilicata (Italy)
Potential Power (MWp): 31,00
Grid Connection Permission ("STMG"): 2023
Estimated Energy Production: 68,036 Mwh/Year
Permits & Authorisation: 2024-2025
Ready to Build Status: Q4-2026
Actual Status: "STMG" Obtained
Price: 6500 EUR / MW (The price is only for the "STMG")

SPV-2- II Project

Wind Farm of 31 MW (n.5 WTG x 6,2 Mwp VESTAS V162)
Low Cost Grid connection solution (scheduled in 2025 and 2026 by Terna)
Location: Campania, Basilicata (Italy)
Potential Power (MWp): 31,00
Grid Connection Permission ("STMG"): 2023
Estimated Energy Production: 62,608 Mwh/Year
Permits & Authorisation: 2024-2025
Ready to Build Status: Q4-2026
Actual Status: "STMG" Obtained (Problem with Civic Use of the Land to be solved)
Price: 4500 EUR / MW (The price is only for the "STMG")

STMG stands for Soluzione Tecnica Minima Generale (Italian) The projects can be purchased stand alone.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM