

Poultry and Egg Production Business



MERGERSCORP

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Seeking an investment partner to help expand existing poultry and egg production business. Company is engaged in the farming and processing of chicken, turkey, eggs, and related meat products. The proposed investment will be allocated towards several key initiatives aimed at significantly increasing production capacity and downstream operations.

Specifically, the capital will be utilized to first acquire additional land parcels suitable for agricultural use. On this newly acquired land, we will construct a new broiler farm facility focused on raising chickens and turkeys at commercial scales. Concurrently, investment funds will go towards developing a state-of-the-art meat processing and packaging complex. This facility will further process raw chicken, turkey, and eggs into value-added products like sausages and other prepared items ready for distribution.

Funds will also build out the necessary transport infrastructure to efficiently move live birds, raw materials and finished goods amongst our facilities and to customers. A new wholesale distribution center will be established to serve as a hub for order fulfillment and last-mile deliveries.

Finally, investment is sought to build an online sales channel and the corresponding supply chain integrations. This will allow our portfolio of poultry, egg and meat items to be listed and purchased directly through e-commerce marketplaces and platforms used by major supermarkets and hypermarkets.

Overall, this expansion aims to position the business as a leading fully-vertically integrated provider in the region

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$81,000,000

EBITDA

\$65,000,000

BUSINESS TYPE

Manufacturing

FF&E

5000000

REAL ESTATE

40000000

COUNTRY

Azerbaijan

BUSINESS ID

L#20240617

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