

Transport and Freight forwarding company





Transport and Freight forwarding company

One of the oldest transport and forwarding companies based in Latvia established in 1997. The company successfully operates in European countries including CIS countries, Russia, Belarus, Kazakhstan, etc., with the main specialisation in oversize and heavy cargo transports.

Company I

The main focus is to provide transport and logistics services, specializing in oversized, heavy-duty, and project cargo transportation from Europe to Russia and the former CIS countries (including Belarus, Kazakhstan, Uzbekistan, and others), as well as in the reverse direction.

Additionally, they offer various services for the repair and diagnostics of commercial vehicles, trailers, and semi-trailers, as well as truck washing services.

The company possesses its own assets in the industrial zone, including a service and repair warehouse (approximately 2000m² of space where all trucks and trailers undergo repairs after a long trip) and a truck washing bay (capable of handling 2-3 trucks simultaneously).

Company II

A new company has emerged, driven by a group of experienced specialists in the field of oversized and heavy-duty cargo transportation, with extensive expertise in logistics.

The company is already a leading cargo and logistics company and operates successfully in Europe and CIS countries, such as Russia, Belarus, Kazakhstan, Uzbekistan, Kyrgyzstan, Mongolia, and also in the Northern region.

Thanks to technological progress, the new company can rely on a modern fleet capable of meeting all the logistics and transportation requirements of our clients.

The company has its own covered truck service warehouse and truck wash which can serve 2-3 trucks at one time.

Assets

- 2 Companies
- 2 Offices
- 1 Industrial Zone
- 119 Transport Units
- 1 Truck Wash
- 1 Truck Service

TARGET PRICE
EUR 11,000,000

GROSS REVENUE
EUR 3,095,901

EBITDA
EUR 581,501

BUSINESS TYPE
Transportation

COUNTRY
Latvia

BUSINESS ID
L#20240596

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM