

Construction of Highquality Boats







Construction of High-quality Boats

Starting their operations in the 1960s, this company specialized in the construction of high-quality boats, designed by a well-known engineer and aimed at both offshore racing and an exclusive clientele. Entrusting styling to renowned designers, the company solidified its reputation in the nautical sector.

Since the 2000s, the company has strengthened its experience and reliability in the nautical sector, becoming a leader in naval shipbuilding in its region. It has formed partnerships with various brands in the boat production and component sector, contributing to the launch and consolidation of several startups in the industry. The company has also provided technical assistance to well-known shipyards like Ferretti and Pershing.

Customer trust and attention are fundamental elements for the company, which commits to the reliability of its brand. The specialist technicians, with years of experience in the nautical sector, ensure the best service and technical assistance. The company owns a marina with mooring for boats from 18 to 25 meters, 70 boats in the water, and 30+30 boats on land under sheds and in the yard, respectively. It also has a mechanical workshop, metal workshop, and a carpentry equipped with master carpenters. It also offers a nautical club and provides customers with a catering service that offers excellence in terms of quality and has become one of the best fish restaurants in the area over time.

The company's goal is to ensure the same quality of services, consolidating its corporate structure and enriching the team with new specialized figures. The creation of an innovative 45-foot open boat, among other models, is planned.

In the assistance/service sector, the company has recently concluded a significant contract with Man and Ftp and is planning to expand its mechanical workshop. It has also established itself as an official dealer of various luxury brands in the nautical sector (Seabob, Fliteboard, Awake, and Schiller).

The company is always in search of innovative and eco-sustainable products.

TARGET PRICE EUR 2.500.000

GROSS REVENUE

TBA

EBITDA

TBA

BUSINESS TYPE Yatch & Boat Servicing & Repairs

COUNTRY Philippines

BUSINESS ID L#20230581



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

