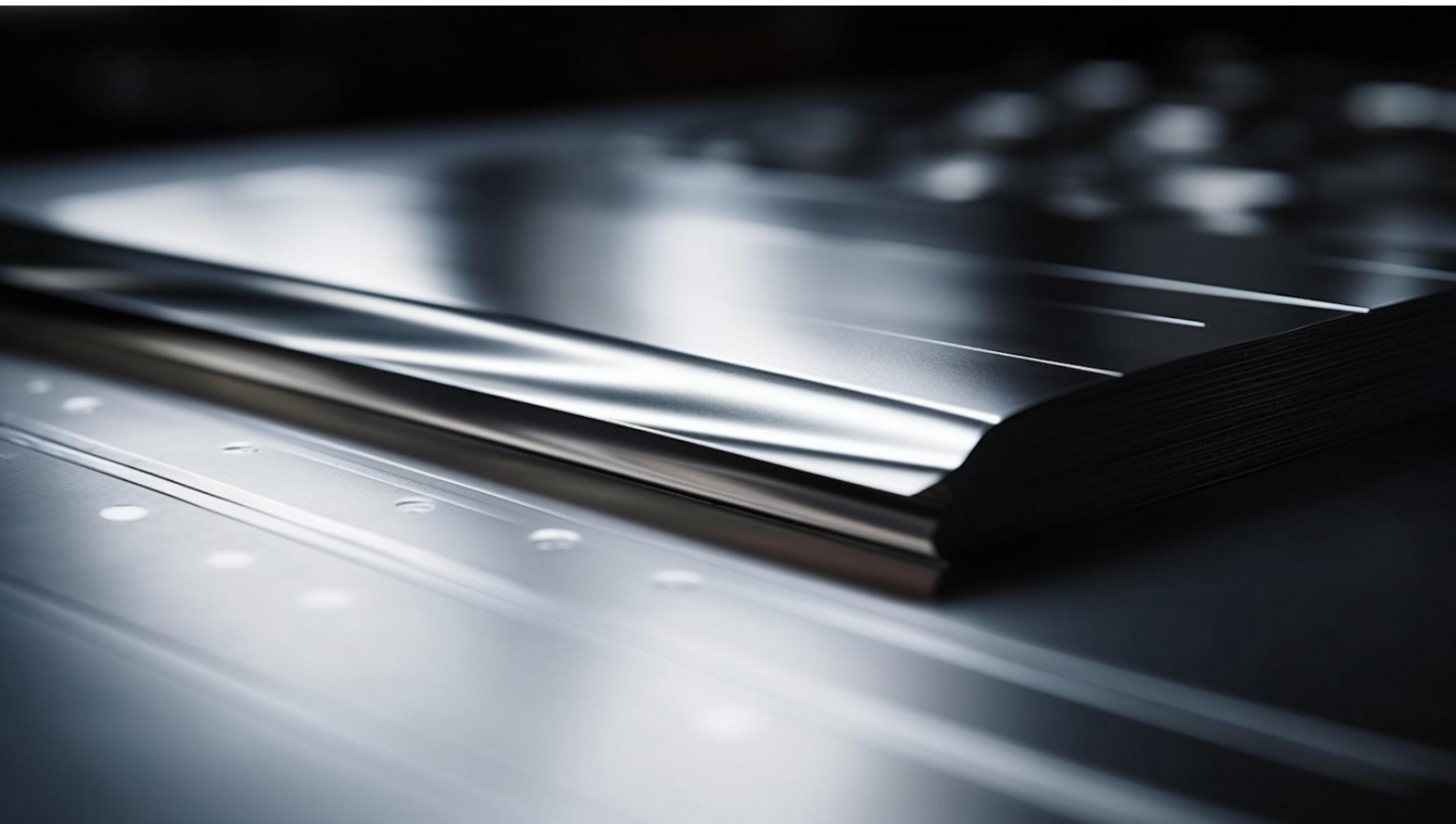


Portfolio of 2x Swiss Businesses active in Metal Sheet Processing Business





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The first company specializes in sheet metal processing in general and was born in the Canton of Ticino (Switzerland) in 2003 after thirty years of experience in the sector.

The company does not market its own products, but produces for third parties: from the private individual to the small craftsman and from small-medium enterprises to international groups beyond and for professionals such as architects and engineers.

Initially, the processes carried out internally were limited to cutting, punching, bending, welding and assembling the sheet metal. Subsequently, a series of investments were made in order to be able to offer more and more processes directly to its customers: in fact, internal management allows it greater control of delivery times and a reduction in costs for the customers.

In 2011, a new punching machine was purchased to replace 2 others now obsolete: the Trumpf 5000, unique in Ticino, allows speed, precision and some automated processes. The latest investment dates back to January 2017 with the purchase of the laser cutting machine using optical fiber which allows the cutting of thicker material than the usual 0.5mm-5mm

In addition to a 360° offer in the panorama of manufacturing sheet metal, great strong point they are planning and consultancy: together with the customer and based on his needs, the technical office is able to develop prototypes, carry out surveys, implement available experience and skills acquired over the years to recommend the best solution in compliance with current regulations.

Key Customers

- Railway lines: Copper covers for sound guards
- Bern City Hospital
- Garage Ferrari-Maserati-Bentley-Porsche
- Swiss Galleries Sound
- FFS
- Swiss Pavilion Expo 2015: ventilation grilles and roof frame
- Geneva Municipal Company

The second company included in the sale a company offering Precision mechanics and series assembly.

The company processes all types of ferrous and non-ferrous materials, plastic, and fiberglass materials. They possess the necessary expertise for mass assembly of mechanical products produced in-house. Additionally, they offer assembly services for pieces provided by their customers. They are always available to provide further information on this matter.

With the experience and technical knowledge of their staff, they are capable of creating both simple small parts and intricate spare parts.

Financials

Company 1:

Revenue: 5,383,332 CHF (2022)

EBITDA: 366,978 CHF (2022)

GROSS REVENUE

5971295

EBITDA

386279

BUSINESS TYPE

Manufacturing

COUNTRY

Switzerland

BUSINESS ID

L#20230573

Company 2:

Revenue: 587,963 CHF (2022)

EBITDA: 19,301 CHF (2022)

Total:

Revenue: 5,971,295 CHF (2022)

EBITDA: 386,279 CHF (2022)

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