

Metal Fabrication Installation and Repair Powerhouse Business





Metal Fabrication Installation and Repair Powerhouse Business

This metal fabrication business operates two in-house sectors, seamlessly serving industrial, residential, and commercial clients from initial design to installation. Their wide range of services encompasses ornamental ironwork, trailer manufacturing, welding services, metal fabrications, and structural steel work. In addition to these services, the company possesses the capability to repair and upgrade parts for the power generation and electrical transmission industries, including power plants, quarries, bridges, train stations, and commercial buildings. By fabricating replacement components and modifying challenging-to-find original equipment manufacturer (OEM) equipment, they cater to a broad audience.

The company operates from a 15,000-square-foot facility in New Hampshire, situated on a 5-acre property available for purchase. Presently, most of their customers come through word-of-mouth referrals. Implementing increased online marketing efforts and website upgrades would provide a substantial advantage to new ownership.

Collectively, the company achieved revenues exceeding \$2,500,000 in 2022, with profits exceeding \$400,000. Detailed financial breakdowns are available upon request. Ideally, the buyer should be customer-oriented and possess general management experience, as the company already has a strong team in place, ensuring streamlined operations. While prior experience in metal manufacturing would be advantageous, the various facets of this business are highly teachable, and the sellers are eager to provide the new ownership with the tools needed to succeed and elevate the business to the next level.

Furthermore, there's significant untapped potential within the power industry, including water and sewage plants, which presents a substantial opportunity for growth with further connections and expansion.

TARGET PRICE
\$1,790,000

GROSS REVENUE
\$2,500,000

EBITDA
\$400,000

BUSINESS TYPE
Services

COUNTRY
United States

BUSINESS ID
L#20230566

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction.

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



WWW.MERGERSCORP.COM