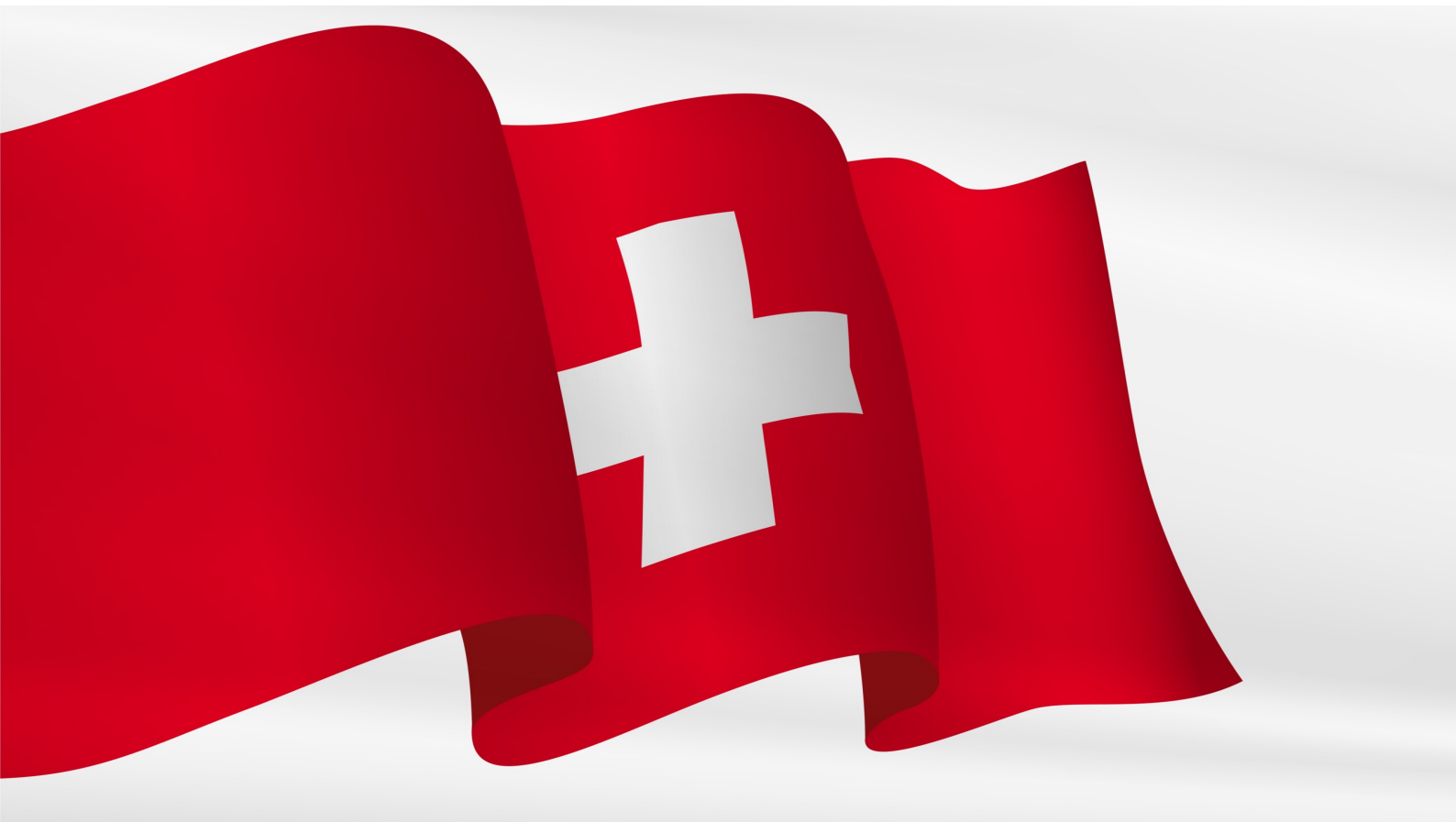


Swiss Financial Services company





Swiss Financial Services company

The company is currently licensed and in good standing. It has broad financial services authorizations including but not limited to brokerage, FOREX, crypto, payments, credit/debit card and IBAN account intermediary, commodities and more.

Please find more information and next steps below:

- Est. 2019
- Domicile: Geneva
- License: in good standing, continuous renewal.
- Bank: Credit Suisse
- Type: Swiss AG
- Authorisations: See attached authorisations
- Description of the Company's regulatory license:

In Switzerland, there are two categories of financial intermediaries. One category includes banks, insurance companies, securities dealers, fund managers, etc., and is subject to supervision under Art. 2, para. 2 of the AMLA. The other group, referred to by FINMA as the "alternative" or "para-banking" sector covers all other financial intermediaries and is subject to supervision under Art. 2, para. 3 of the AMLA. This company's license falls under the para-banking category and has membership with a supervisory body officially approved by FINMA.

- Very low ongoing costs:
 - Total fixed base running costs are less than CHF 60,000 per YEAR, including virtually everything, i.e., the nominee/responsibility fees of the experienced compliance officer and director, registered office address, license fee, financial audit, compliance audit, SRO audit fee, and the balance sheet, P&L report, tax declaration and related general meeting.
- Guarantee: No debt, lawsuits or taxes owed (comes with Warranty)
- Turnkey delivery: 100% turn-key – all corporate administration is already in place including but not limited to the experienced director, compliance officer, accountant, and financial and compliance auditors, etc.). Our group handles all corporate administration.
- Shareholders: Foreign purchaser/shareholders are allowed
- Included in the sale:
 - Experienced Swiss resident director is in place and will stay on after the sale.
 - Experienced Chief Compliance officer is in place and will stay on after the sale.
 - Name and purpose change
 - Corporate website (build to suit)
 - Swiss telephone phone number
 - customizable automated PBX system for professional call routing
- The handover process in Switzerland is very fast - no regulatory approval is required. Once the agreement is signed and purchase price received, the transfer occurs and the directors begin taking orders from the new shareholder(s)
- No transfer costs or commissions

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Financial Services

COUNTRY

Switzerland

BUSINESS ID

L#20230547

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

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