

Portfolio of 3x Brand New HPP Hydro Power Plants [approx 200MW]





Portfolio of 3x Brand New HPP Hydro Power Plants [approx 200MW]

For sale a Portfolio of 3x Brand New Hydro Power Plants (HPP) located in Nepal with an installed capacity of 200 MW. The source of energy shares from a conventional source in Nepal is 87% with a significant share in Renewable Energy. Hydropower is the main source of energy in Nepal, more than 90% installed capacity and 90% generation of electricity.

The Portfolio comprises of 3x HPPs with some recently connected with an installed capacity of almost 200MW. The Civil, HM, EM & TL works for the project are completed and it has been officially commissioned and in is the generation phase.

Hydro Power in Nepal

- Water Resource plays major role for the economic development of Nepal. Favorable geophysical feature provides good opportunity for hydropower development.
- Less than 5.1 percent of the estimated techno-economically feasible potential (approximately 80,000 MW) has been developed till date.
- Realizing the potential for hydropower development, the Government of Nepal (GoN) has established various institutional arrangements, formulated several plans and policies to encourage both the public as well as the private sector to be involved in hydropower development.
- Government of Nepal (GoN) has formulated Water Resources Strategy, 2002 and National Water Plan, 2005. With these policies GoN has emphasized the need to increase private sector involvement in hydropower development. It has provided various incentives to attract the private sector in hydropower development.
- Moreover, for protection of the environment, GoN published Environment Protection Act, 1997 & Environment Protection Rules, 1997 & National EIA Guidelines, 1993
- In Nepal, the first hydropower plant was established at Pharping (500-KW) in 1911, 29 years after the world's first plant was established.
- Department of Electricity Development (DOED) has published guidelines for study of Hydropower in 2018. The Guidelines has classified hydropower projects on the basis of capacity, head and scheme.

Keypoints

- Andritz Made International Quality Turbines
- 25/75 Loan with local lenders
- Long Term PPA with potential to export energy to India or Bangladesh in the future for a higher PPA Rate per kW, India has set a goal of buying 10,000 MW of electricity from Nepal in 10 years.
- Bid launch to construct 315 km long 400 KVA Cross-Border Transmission Line by MCA-Nepal
- Resettlement Action Plan (RAP) and Livelihood Restoration Plan (LRP) for the transmission lines to be built by MCA-Nepal was signed.
- MCA-Nepal has signed a contract for the construction of a boundary wall around the 400 kV power substation site at Belkotgadhi -7, Ratmate, Nuwakot

TARGET PRICE
\$250,000,000

GROSS REVENUE
\$30,600,000

EBITDA
\$26,000,000

BUSINESS TYPE
Renewable Energy

ESTABLISHED
2023-10-02

REASON FOR SELLING
Divestment

COUNTRY
Nepal

BUSINESS ID
L#20230535

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.



WWW.MERGERSCORP.COM