MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

Waste Collection Recycling and Recovery Business

PRINTED ON: *February 22, 2026, 7:41 AM (EST)* **PUBLISHED ON:** *September 8, 2023, 8:26 AM (EST)* **UPDATED ON:** *December 1, 2023, 8:43 PM (EST)*

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

Waste Collection Recycling and Recovery Business

The company collects, recycles, and valorizes a wide range of waste such as plastics, ferrous metals (steel), as well as non-ferrous metals (copper, nickel, aluminum, etc.), providing high-quality secondary raw materials for the plastic industry in the form of grinds or pellets from various types of plastic waste. The company focuses on large and important waste generators, offering superior quality products and services and being both an appreciated and respected customer and/or supplier.

Over time, the business has had a positive financial, logistical, and commercial development year after year, managing to make a profit annually, regardless of the more or less favorable economic context/environment. It currently benefits from a well-organized supplier network, qualified and well-trained personnel, managing to be a supplier for some well-known European companies in the industry and to have a strong position on the market in Romania and Europe. The majority of sales/products (approximately 65%) are directed to the Western European market, in countries such as Italy, Austria, Germany, Belgium, and approximately 35% are dedicated to the Romanian market. The company owns equipment necessary for recycling a wide range of types of waste, including plastics (including packaging).

The company's total assets amount to over 1 million euros. The production space is new, modern, well-equipped, and has all the necessary approvals for good functioning. It consists of: a production hall on a lightweight structure of approximately 600 sqm, covered storage spaces of approximately 1000 sqm, an electric power installation with a transformer and its own network of approximately 250 kW, concrete and paved platforms for storage of approximately 5000 sqm, perimeter fencing and access gate, office buildings and other spaces necessary for the activity.

TARGET PRICE
EUR 1,600,000

GROSS REVENUE
EUR 3,276,727

EBITDA
EUR 0

BUSINESS TYPE
Manufacturing

COUNTRY
Romania

BUSINESS ID
L#20230517

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com

MERGERSCORP
The Leader In Business Sales Mergers & Acquisitions

© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

The Leader In Business Sales Mergers & Acquisitions

WWW.MERGERSCORP.COM