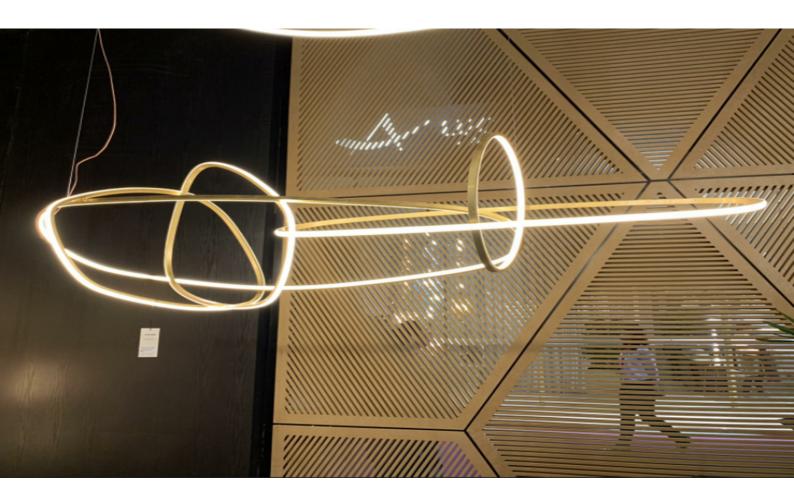


## Designer and Manufacturing Business of Signage, Artwork & Lighting solutions







## Designer and Manufacturing Business of Signage, Artwork & Lighting solutions

Established in Portugal since 1985, the company has been designing and manufacturing Signage, Artwork & Lighting solutions and complementary products for the Hospitality & Tourism, Museums, High end companies, Universities, Hospitals, F&B market and related areas, service buildings and shopping centers. Merging SIGNS, LIGHTING and ART, offering a complete Signage, Lighting and Artwork service program indoor and outdoor.

This company is a rare market opportunity, due to its heritage and experience of more than 30 years, operating in a very exclusive product segmentation and type of clients. Keypoints

- The Design & Development team (D&D) plays a central key role within the structure, allowing them to plan and develop customized Sign, Lighting and Artwork Solutions which are specific for each individual project.
- Production structure is geared to manufacture unique bespoke tailor made solutions, which are the result of the D&D department collaborative work with Architects, Interior Designers and Specifiers, helping turning ideas and visual concepts into real products. For projects not requiring a tailor-made solution, the company holds an off-the-shelf easy to handle Sign/Artwork offer which responds to the general Signage and Interior Design demand.
- The company has developed projects located in Portugal, Spain, France, United Kingdom, Ireland, Germany, Switzerland, Croatia, Kazakhstan, USA, Algeria, Angola, Mozambique, Bangladesh, etc.; also providing onsite professional installation and worldwide logistics whenever it's need and wherever it's wanted.
- The company is acknowledge by the broad of market as a leading specialist in its sector and holds a Quality Certification under the ISO 9001 standards

## Financials

- Net assets: 760.000€ + RE under certified appraisal
- Sales 22: 1.596.000€ ; sales 21: 1.600.000€
- Ebitda 22: 49.900€; Ebitda 21: 140.600€

## Comments

- The owners are willing to stay over a long transition period or even staying in the company. The company is not dependent on the owners to develop its business; it has a very well trained team.
- The owners are open to analyse creative payment structuring's.
- Credit/loan or Funding operation support available, under assignment.

GROSS REVENUE \$ 1.596.000

EBITDA \$ 0

BUSINESS TYPE Manufacturing

ESTABLISHED 1985

COUNTRY Portugal

BUSINESS ID L#20230485



The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc., nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

www.mergerscorp.com



© 2024 MergersCorp M&A International. All rights reserved.

© 2024 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

